Name of the Company: MEDI-CAPS LIMITED Scrip Code, Name of the scrip, class of security: 523144

Quarter ended: 30/09/2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding | As a % of total no. of | As a % of total no. of |
|--------------------------------------|--------------------|-------------------------|-----------------------------|
| | securities | outstanding convertible | shares of the company, |
| | | securities | assuming full conversion of |
| | | | the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of |
|---------------------------------|-----------------|---------------------|-----------------------------|
| | | | shares of the company, |
| | | | assuming full conversion of |
| | | | warrants |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 3117489

| | | | | Total Sharel percentag number o | e of total | Shares Pledg otherwise encu | |
|--|-------------------------|--------------|-----------------|---------------------------------------|--------------|--------------------------------|-----------|
| CATEGORY OF SHARES HOLDER | No Of Shares Holders | | Demat Shares | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDUUNDIVIDEDE FAMILY.(B) CENTRAL GOVT./STATEGOVT. | 13 | 1478037 | 1016047 | 47.41 | 47.41 | 0 | |
| (C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY) | 1 | 72611 | 72611 | 2.33 | 2.33 | 0 | |
| SUB-TOTAL (A) (1) | 14 | 1550648 | 1088658 | 49.74 | 49.74 | 0 | |
| 2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| (B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS (G) FOREIGN VETNURE CAPITAL INVESTORS (H) ANY OTHER (SPECIFY) | 2 1 | 1200 7300 | | 0.04 0.23 | 0.04 0.23 | | |
| SUB-TOTAL (B) (1) | 3 | 8500 | | 0.27 | 0.27 | | |
| 2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS - | 89 | 133588 | 130388 | 4.29 | 4.29 | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 3742 | 1014706 | 864872 | 32.55 | 32.55 | | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 12 | 318742 | 318742 | 10.22 | 10.22 | | |
| (C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER) | 94 2 | 90885 420 | 83865 420 | 2.92 0.01 | 2.92 0.01 | | |

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | percentag | holding as a ge of total of shares % OF (A+B+C) | Shares Pledg otherwise encu No Of Shares | |
|--|-------------------------|-------------|-----------------|-----------|---|--|------|
| SUB-TOTAL (B) (2) | 3939 | 1558341 | 1398287 | (A+B) | 49.99 | | |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC | | | | | | | |
| | | · | | | | | |
| GRAND TOTAL (A+B+C) | : 3956 | 3117489 | 2486945 | | 100 | 0 | 0.00 |

MEDI-CAPS LIMITED STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2011

| | | Total Shar | es Held | | Pledged or encumber | otherwise ed |
|------------------|-----------------------------------|------------|---------|--------|---------------------|--------------------------|
| FNO | NAME | SHARES | PERCENT | Number | As a % | As a % of Grand Total |
| IN30045013995881 | R C MITTAL | 505960 | 16.23 | 0 | | |
| IN30045010255486 | KUSUM MITTAL | 354089 | 11.36 | 0 | | |
| K00511 | KUSUM MITTAL | 178950 | 5.74 | 0 | | |
| IN30045010292958 | R C MITTAL | 138520 | 4.44 | 0 | | |
| K03171 | KUSUM MITTAL PARTNER MITTAL ENT | 106200 | 3.41 | 0 | | |
| R00104 | R C MITTAL | 99980 | 3.21 | 0 | | |
| K00103 | KUSUMLATA MITTAL | 76100 | 2.44 | 0 | | |
| IN30045011035455 | TRAPTI INVESTMENT PRIVATE LIMITED | 72611 | 2.33 | 0 | | |
| IN30045011773548 | ALOK K. GARG | 14789 | 0.47 | 0 | | |
| 1201090002889772 | ALOK K GARG | 2139 | 0.07 | 0 | | |
| S00102 | SETH MURARILAL MITTAL FAMILY TRU | 560 | 0.02 | 0 | | |
| IN30012610467273 | DR. SHASHIKANT SHARMA | 550 | 0.02 | 0 | | |
| G00503 | GEETIKA MITTAL | 100 | 0.00 | 0 | | |
| J00101 | JANIBAI MITTAL | 100 | 0.00 | 0 | | |
| TOTAL CA | SES: 14 TOTAL SHARES: | 1550648 | 49.74 | | 0.00 | |

| FNO | NAME | | SHARES | PERCENT |
|--------------------------------------|---|----------------|----------------------------------|------------------------------|
| 1201700000110731 IN30002030101337 | AJIT SINGH CHAWLA VIJIT RAMAVAT VIJAY KUMAR AGARWAL TAPAS GANGOPADHYAY | | 76275 53099 38786 31194 | 2.45 1.70 1.24 1.00 |
| ТО | TAL CASES: 4 | TOTAL SHARES : | 199354 | 6.39 |

| MEDI-CAPS LIMITED I(D)-(STATEMENT S ** STATEMENT SHOWING SHARE HOLDING | | | Page 1 of 1 |
|--|----------------|---------------|-------------|
| FNO NAME | CATEGORY | LOCKED SHARES | PERCENT |
| N.A, | | 0 | 0 |
| TOTAL CASES: 0 | TOTAL SHARES : | 0 | 0.00 |

| TYPE OF | NO.OF OUTSTANDING | NO.OF SHARES UNDELYING | PERCENT |
|----------------------------|---------------------------------|------------------------|-------------|
| OUTSTANDING DR | DR | OUTSTANDING DR'S | FERCENT |
| | N.A | | 0 |
| | | | U |
| | , | | |
| | | | |
| IEDI-CAPS LIMITED | II(B)-(STATEMENT DEPOSITORY REC | EIPTS OF SHARES > 1%) | Page 1 of 1 |
| IEDI-CAPS LIMITED NAME OF | | EIPTS OF SHARES > 1%) | |