

**MEDI-CAPS LIMITED**  
**MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)**

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)**  
**FOR THE QUARTER ENDED 30th JUNE 2010**

Rs.Lacs

| Sr. No. | Particulars   | 3 Months ended on 30.06.2010 (Unaudited) | 3 Months ended on 30.06.2009 (Unaudited) | 12 Months ended on 31.03.2010 (Unaudited) |
|---------|---|--|--|---|
| 1       | (a) Net Sales   | 628.53                                   | 485.73                                   | 2054.96                                   |
|         | (b) Other Income  | 0.89                                     | 1.47                                     | 15.31                                     |
|         | <b>Total Income ( 1+2)</b>  | <b>629.42</b>                            | <b>487.20</b>                            | <b>2070.27</b>                            |
| 2       | <b>Expenditure</b>  |  |  |   |
|         | a) (Increase)/decrease in Stock in trade  | 21.01                                    | 6.13                                     | 6.59                                      |
|         | b) Consumption of Raw Material  | 172.38                                   | 138.35                                   | 615.77                                    |
|         | c) Staff Cost   | 82.24                                    | 71.60                                    | 315.08                                    |
|         | d) Power Cost   | 70.15                                    | 52.85                                    | 222.43                                    |
|         | e) Depreciation   | 21.50                                    | 20.76                                    | 83.29                                     |
|         | f) Other Expenditure  | 160.88                                   | 99.53                                    | 532.89                                    |
|         | <b>Total Expenditure</b>  | <b>528.16</b>                            | <b>389.22</b>                            | <b>1776.05</b>                            |
| 3       | Profit From Operation before other Income, interest and Exceptional Items (1-2)   | <b>101.26</b>                            | <b>97.98</b>                             | <b>294.22</b>                             |
| 4       | Other Income  | <b>29.80</b>                             | <b>18.92</b>                             | <b>167.08</b>                             |
| 5       | Profit before Interest and Exceptional Items (3+4)  | <b>131.06</b>                            | <b>116.90</b>                            | <b>461.30</b>                             |
| 6       | Interest  | <b>0.00</b>                              | <b>0.00</b>                              | <b>0.00</b>                               |
| 7       | Profit after Interest but before Exceptional Items (5-6)  | <b>131.06</b>                            | <b>116.90</b>                            | <b>461.30</b>                             |
| 8       | Exceptional Items   | <b>0.00</b>                              | <b>0.00</b>                              | <b>0.00</b>                               |
| 9       | Profit (+)/Loss (-) from ordinary activities before tax (7+8)   | <b>131.06</b>                            | <b>116.90</b>                            | <b>461.30</b>                             |
| 10      | Tax Expenses  | <b>20.00</b>                             | <b>20.33</b>                             | <b>107.83</b>                             |
| 11      | Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)   | <b>111.06</b>                            | <b>96.57</b>                             | <b>353.47</b>                             |
| 12      | Extraordinary Items(Net of tax expenses Rs. _)  | <b>0.00</b>                              | <b>0.00</b>                              | <b>0.00</b>                               |
| 13      | Net Profit (+)/Loss (-) for the period (11-12)  | <b>111.06</b>                            | <b>96.57</b>                             | <b>353.47</b>                             |
| 14      | Paid-up equity share capital (Face value Rs. 10/- Per Share)  | <b>311.75</b>                            | <b>311.75</b>                            | <b>311.75</b>                             |
| 15      | Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year   |  |  | 5433.19                                   |
| 16      | Earning Per Share (EPS)   | 3.56                                     | 3.10                                     | 11.34                                     |
|         | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) |  |  |   |
|         | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 3.56                                     | 3.10                                     | 11.34                                     |
| 17      | <b>Public Shareholding</b>  |  |  |   |
|         | - No. of shares   | 15.67                                    | 15.72                                    | 15.67                                     |
|         | - Percentage of Shareholding  | 50.26                                    | 50.42                                    | 50.26                                     |
| 18      | Promoters and Promoter group  |  |  |   |
|         | <b>Shareholding</b>   |  |  |   |
|         | a) Pledged/Encumbered   |  |  |   |
|         | - Number of shares  | 0.00                                     | 0.00                                     | 0.00                                      |
|         | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group)   | 0.00                                     | 0.00                                     | 0.00                                      |
|         | - Percentage of shares (as a % of the total share capital of the company)   | 0.00                                     | 0.00                                     | 0.00                                      |
|         | b) Non-encumbered   |  |  |   |
|         | - Number of shares  | 15.50                                    | 15.45                                    | 15.50                                     |
|         | - Percentage of Shares (as a % of the total shareholding of promoters and promoter group)   | 100.00                                   | 100.00                                   | 100.00                                    |
|         | - Percentage of shares (as a % of the total share capital of the company)   | 49.74                                    | 49.58                                    | 49.74                                     |

- The above unaudited quarterly (Provisional) results were approved by the Board of Director at their meeting held on **29th July, 2010**.
- At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received Fourteen complaints and redressed the same.
- The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter, and were also approved by the Board since there is no qualification in the limited review for the quarter ended 30th June, 2010
- The company has contributed Rs.1020 Lacs upto 30th June, 2010 towards its Joint venture company Medgel Pvt. Ltd. for setting up a Plant at SEZ, Pithampur ( Distt DHAR )
- The Company is dealing only in one segment.
- Figures have been rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur  
Date : 29/07/2010

Alok K Garg  
Executive Director