

MEDI-CAPS LIMITED

MHOW-NEEMUCH ROAD, SECTOR-1,PITHAMPUR-454 775, DISTT.-DHAR(M.P.)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) OF QUARTER ENDED 30th June, 2006

(Rs. in Lacs)

Sr. No.	Particulars	3 Months ended on 30.06.2006 (Unaudited)	3 Months ended on 30.06.2005 (Unaudited)	Previous Year ended on 31.03.2006 (Unaudited)
1	Gross Sales	494.43	441.05	1946.31
	Less: Excise Duty	48.65	47.35	209.31
	Net Income from Sales	445.78	393.70	1737.00
2	Cost of Sales	318.02	280.16	1255.05
	a) Increase/decrease in Stock in trade	-4.23	-25.77	-35.60
	b) Consumption of Raw Material	149.71	104.03	535.38
	c) Staff Cost	57.11	59.44	251.77
	d) Power Cost	60.07	46.18	225.25
	e) Other Expenditure	46.90	44.74	207.05
3	Gross Profit	127.76	113.54	481.95
4	General Administration Expenses	11.10	13.62	51.30
5	Selling & Distribution Expenses	25.86	28.02	110.59
6	Operating Profit before interest and Depreciation	90.80	71.90	320.06
7	Interest	3.11	0.00	0.07
8	Depreciation	19.27	19.67	77.88
9	Operating Profit after interest and Depreciation	68.42	52.23	242.11
10 A	Other Income	3.12	8.16	27.77
10 B	Income from Investment	110.09	34.23	479.98
11	Profit (+) / Loss (-) before Tax	181.63	94.62	749.86
12	Less :Provision for IncomeTax	25.00	5.70	130.00
13	Add :Provision for Deferred Tax *	0.00	0.00	0.00
14	Net Profit (+) / Loss (-)	156.63	88.92	619.86
15	Paid-up equity Share Capital (Rs.10/- per share)	311.75	311.75	311.75
16	Reserves (Excl. Revaluation Reserve)			2658.45
17	Earning Per Share (EPS)	5.02	2.85	19.88
18	Share holding of Non Promoters			
	Number of Shares in Lacs	16.87	15.90	16.88
	Percentage of shareholding	54.11	51.02	54.15

(* provision for Deferred tax liability if any shall be made at the time of finalisation of account.)

1. The above unaudited quarterly result were taken on record by the Board of Director at their meeting held on July 29,2006.

2. The Board of Director has recommended Dividend on Equity share @ 15% (Rs.1.50/- per Equity share of Rs.10/- each) for the year 2005-06 which will be paid subject to approval of members at the AGM.

3. At the beginning of the quarter there were no pending complaint of any investor & during the quarter under review the Company have received seven complaint and redressed the same.

4. The statutory Auditors of the Company have carried out a limited review of the standalone financial statement of the Company for the above said quarter.

5. The Company is dealing only in one segment , therefore publication of the segment wise results not applicable.

6. Previous year expenses rearranged as per requirements.

For MEDI-CAPS LIMITED

Place : Pithampur

Sd/-

Date : 29th July , 2006

R.C.Mittal

Chairman cum Managing Director